

#### Announcement Summary

## **Entity name**

SITEMINDER LIMITED

## **Announcement Type**

New announcement

#### Date of this announcement

9/11/2022

#### The Proposed issue is:

☑ A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

)	ASX +security code	+Security description	Maximum Number of +securities to be issued
	SDR	ORDINARY FULLY PAID	84,604

### Proposed +issue date

9/11/2022

Refer to next page for full details of the announcement



#### Part 1 - Entity and announcement details

### 1.1 Name of +Entity

### SITEMINDER LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type** 

## **Registration Number**

121931744

1.3 ASX issuer code

SDR

ACN

## 1.4 The announcement is

Solution New announcement

#### 1.5 Date of this announcement

9/11/2022

## 1.6 The Proposed issue is:

C A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis? 🕑 No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? Existing class

Will the proposed issue of this +security include an offer of attaching +securities? C No

Details of +securities proposed to be issued

#### ASX +security code and description

SDR : ORDINARY FULLY PAID

#### Number of +securities proposed to be issued

84,604

#### Offer price details

Are the +securities proposed to be issued being issued for a cash consideration? 🕑 No

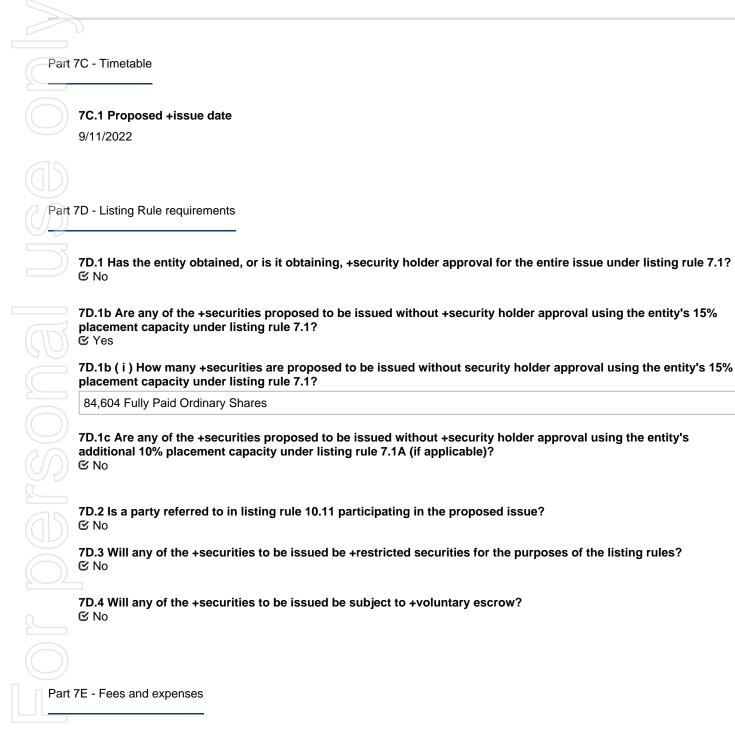
#### Please describe the consideration being provided for the +securities

As announced on 23 August 2022 and 30 September 2022, the Company has completed the acquisition of GuestJoy. Further to the Share Purchase Agreement, the proposed Shares are being issued to the sellers of GuestJoy under the Purchase Price adjustment clause. The Shares will be issued to each seller in their respective proportion of the amount due as outlined in the Share Purchase Agreement and will be issued calculated on the volume weighted average price of SDR shares on ASX for the 10 trading days ending on 8 November 2022 and using the EUR/AUD Exchange Rate on 8 November 2022.

## Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities 1.960000



Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? Yes



7E.1 Will there be a lead manager or broker to the proposed issue?  $\ensuremath{\mathfrak{S}}$  No

7E.2 Is the proposed issue to be underwritten? ⓒ No



### 7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Part 7F - Further Information

N/A

#### 7F.01 The purpose(s) for which the entity is issuing the securities

The proposed Shares are being issued to the sellers of GuestJoy further to the purchase price adjustment clause under the Share Purchase Agreement.

# 7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds? $\textcircled{\sc No}$

#### 7F.2 Any other information the entity wishes to provide about the proposed issue

For further details in relation to the acquisition of GuestJoy, please refer to the announcement lodged with ASX on

1. 23 August 2022:

https://www.asx.com.au/asxpdf/20220823/pdf/45d4jwkyycl2zq.pdf 2. 30 September 2022: https://www.asx.com.au/asxpdf/20220930/pdf/45fgngc47wdgwx.pdf